#### FORM A

#### PUBLIC ANNOUNCEMENT

(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE CREDITORS OF HERO ELECTRIC VEHICLES PRIVATE LIMITED

|     |                                                                                                                                       | T PARTICULARS                                                                                                                                                                            |
|-----|---------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1.  | Name of corporate debtor                                                                                                              | Hero Electric Vehicles Private Limited                                                                                                                                                   |
| 2.  | Date of incorporation of corporate debtor                                                                                             | 31-07-2010                                                                                                                                                                               |
| 3.  | Authority under which corporate debtor is incorporated / registered                                                                   | ROC Delhi                                                                                                                                                                                |
| 4.  | Corporate Identity No. / Limited Liability Identification No. of corporate debtor                                                     | U34200DL2010PTC206520                                                                                                                                                                    |
| 5.  | Address of the registered office and principal office (if any) of corporate debtor                                                    | Regd. Office: 50, Okhla Industrial Estate, Phase III, New Delhi, Delhi, India, 110020.  Principal Office: Plot No. 57 Udyog Vihar, Phase IV, Sector-18, Gurugram, Haryana, India, 122018 |
| 6.  | Insolvency commencement date in respect of corporate debtor                                                                           | 20-12-2024 (Order received on 23-12-2024)                                                                                                                                                |
| 7.  | Estimated date of closure of insolvency resolution process                                                                            | 18-06-2025                                                                                                                                                                               |
| 8.  | Name and registration number of<br>the insolvency professional acting<br>as interim resolution professional                           | Name : Bhoopesh Gupta<br>Regn. No : IBBI/IPA-001/IP-P-01468/2018 -<br>2019/12271                                                                                                         |
| 9.  | Address and e-mail of the interim resolution professional, as registered with the Board                                               | Sector- I, Prabhat Chauraha, Jankipuram ,Lucknow, Uttar Pradesh-226031 <u>Email</u> : <u>cabhoopesh@rediffmail.com</u>                                                                   |
| 10. | Address and e-mail to be used for correspondence with the interim resolution professional                                             |                                                                                                                                                                                          |
| 11. | Last date for submission of claims                                                                                                    | 06-01-2025                                                                                                                                                                               |
| 12. | Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional  |                                                                                                                                                                                          |
| 13. | Names of Insolvency Professionals identified to act as Authorised Representative of creditors in a class (Three names for each class) |                                                                                                                                                                                          |
| 14. | <ul><li>(a) Relevant Forms and</li><li>(b) Details of authorized representatives are available at:</li></ul>                          | Web link: <a href="https://ibbi.gov.in/en/home/downloads">https://ibbi.gov.in/en/home/downloads</a> Physical Address: Not Applicable                                                     |

Notice is hereby given that the National Company Law Tribunal, New Delhi, Bench III, has ordered the commencement of a corporate insolvency resolution process of the Hero Electric Vehicles Private Limited on 20-12-2024 (order received on 23-12-2024).

The creditors of Hero Electric Vehicles Private Limited, are hereby called upon to submit their claims with proof on or before 06-01-2025 to the interim resolution professional at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.

Submission of false or misleading proofs of claim shall attract penalties.

Sd/-

Bhoopesh Gupta

Interim Resolution Professional

Hero Electric Vehicles Private Limited

Reg No: IBBI/IPA-001/IP-P-01468/2018 -2019/12271

Reg. No. IBBI/IPA-001/ IP-P-01468/

2018-19/

AFA Valid upto 31-Dec-25

Date: 24-12-2024 Place: New Delhi

## **FINANCIAL EXPRESS**

Save Financial Services Pvt Ltd Corporate and Registered Office :- Unit No. 782, 7th Floor, Vegas Mall, Plot No. 6, Sector 14, Dwarka, New Delhi 110075

NOTICE UNDER SECTION 13(2) OF THE SECURITIZATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT, 2002 he undersigned being the Authorised Officer of Save Financial Services Pvt Ltd. (Formerly Known Karmyogee Finance India Pvt Ltd.) having Corporate and ustered Office: - Unit No. 782, 7th Floor, Vegas Mail, Plot No. 6, Sector 14, Dwarka, New Delhi 110075, (hereinafter referred to as "SAVE")., and is engaged ii e business of providing financial assistance to meet the needs of over millions of its customers all over India, hereby issues to you the following notice

Date of Total O/s Amount (Rs.) Name of Borrower/s & LAN Demand notice / Amount **Future Interest Applicable** LOANAGEH0001409 / 31.10.2020 & 1. MONIKA DEVI, 2. RAJESH VERMA, 31-May-2022 18,12.2024 & Rs. 12,00,000/- Rs. 20,46,392.62/- as on 12,12.2024

Mortgage Properties: ALL THAT PROPERTY BEARING LAND KHASRA NO. 211 IN LAND KHATA NO. 461, AREA 2139 SQ. FT. LE: 197.95 SQ. M., LE: 0.0197 HA. SITUATED IN MAUZA-BADAMAWALA. TEHSIL VIKASNAGAR, DISTRUCT- DEHRADUN, UTTARAKHAND WHOSE BOUNDARIES AND MEASUREMENT ARE AS FOLLOWS: BOUNDARIES ARE AS FOLLOW: NORTH: 17 FR. WIDE ROAD, S.M. 30 FT., SOUTH: (AND/OF OTHERS, S.M. 30FT, EAST: LAND OF OTHERS, S.M. 71.) FL, WEST: LAND DETOSHI, S.M. 70 11 FT.

urther with reasons, we believe that you are evading the service of demand notice, hence this publication of demand notice. You are hereby called upon to part Save Financial Services Pvt. Ltd. with in a period of 60 days of date of publication of this demand notice the aforesaid amount along with further interest, cost inordental expenses, charges etc., failing which Save Financial Services Pvt. Ltd. will take necessary action under all or any of the provision of Ser. 13(4) of the said Act. against all or any one or more of the secured assets including taking possession of this secured assets of the borrower/s. Further you are prohibited IJ/5 13(13) of the said Act from transferring either by way of sale/lease or in any other way the aforesaid secured assets. Please note that no further demand notice will be issued. Date - 24.12.2024, Place - Dehradun Authorized officer, Save Financial Services Pvt. Ltd.

## **ADITYA BIRLA HOUSING FINANCE LIMITED**

Registered Office- Indian Rayon Compound, Veraval, Gujarat - 362266 Branch Office- G-Corp Tech Park, 8th floor, Kasar Wadavali, Ghodbunder Road, Thane, MH-400601

**DEMAND NOTICE** (under Rule 3 (1) of Security Interest (Enforcement) Rules, 2002)

Substituted Service Of Notice U/S.13 (2) Of Securitisation And Reconstruction Of Financial Assets And Enforcement Of Security Interest Act. 2002. Notice is hereby given to the borrowers as mentioned below that since they have defaulted in repayment of the Credit facility availed by them from Aditya Birla Housing Finance Limited (ABHFL), their loan accounts have been classified as Non-Performing Assets in the books of the Company as per RBI guidelines thereto. Thereafter, ABHFL has issued demand notices under section 13(2) of the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (SARFAESI Act) on the last known addresses of the said borrowers thereby calling upon and demanding from them to repay the entire outstanding amount together with further interest at the contractual rate on the aforesaid amount and incidental expenses, cost, charges etc. as stated in the said demand notices. However, the demand notice is also being served by way of publication, as per Rule 3 of the Security Interest (Enforcement) Rules, 2002 (SARFAESI Rules);

| SI. | Italie and Address Dollowell Co-Dollowel and Oddiantol /                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | NPA Date | Date of<br>Demand<br>Notice | Amount due as per<br>Demand Notice/<br>as on Date                                                                                                                                                  |
|-----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|-----------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1   | 1. GEETANJALI KAKKAR Plot No. WZ-6A And 6B, First Floor, Front Right Side Portion, Out Of Khasra No. 78/9/1, Village Hastsal, Colony Known As Om Vihar Phase-lii, Uttam Nagar, West Delhi, Delhi-110059. 2. N V TECH SOLAR SOLUTIONS, Plot No. WZ-6A And 6B, First Floor, Front Right Side Portion, Out Of Khasra No. 78/9/1, Village Hastsal, Colony Known As Om Vihar Phase-lii, Uttam Nagar, West Delhi, Delhi-110059. 3. GEETANJALI KAKKAR, T 510/F-23A, Gali No. 2, 3, CN 2780, Block 17, Baljeet Nagar, Central Delhi, New Delhi-110008. 4. N V TECH SOLAR SOLUTIONS, Ward No 03, Infront Of Nadi, Gadarwada Jungawani Chhindwara, Near Mata Mangir, Chhindwara, Madhya Pradesh-480221. 5. N V TECH SOLAR SOLUTIONS Plot No. 66, Ground Floor, Block-C, Rear Portion Shed, Sector-65, Noida, Gautam Budh Nagar, Uttar Pradesh-201301. 6. GEETANJALI KAKKAR (In The Capacity Of Available Legal Heir Of Late Prahlad Kumar) Plot No. WZ-6A And 6B, First Floor, Front Right Side Portion, Out Of Khasra No. 78/9/1, Village Hastsal, Colony Known As Om Vihar Phase-lii, Uttam Nagar, West Delhi, Delhi-110059. 7. GEETANJALI KAKKAR (In The Capacity Of Available Legal Heir Of Late Prahlad Kumar) T 510/F-23A, Gali No. 2, 3, CN 2780, Block 17, Baljeet Nagar, Central Delhi, New Delhi-110008. Loan account no. LNDEL0HL-03220125038 & LNDEL0HL-03220125040 |          | 18.12.2024                  | Rs. 30,87,763/- (Rupees Thirty Lakh Eighty Seven Thousand Seven Hundred Sixty Three Only) by way of out- standing principal, arrears (including accrued late charges) and interest till 10.12.2024 |

**DESCRIPTION OF IMMOVABLE PROPERTY) PROPERTIES MORTGAGED:** All That Piece And Parcel Of First Floor Without Roof/Terrace Rights, Towards Front Side Portion Of Built-Up Plot Bearing No. WZ-6A AND WZ-6B, Area Measuring 75 Sq. Yds., I.E. 62.71 Sq. Mtrs., Approx., Out Of Khasra No. 78/9/1, Situated In The Area Of Village Hastsal, And The Colony Known As Om Vihar, Phase-lii, Uttam Nagar, West Delhi, New Delhi-110059, With Common Use Of Lift And One Small Hatchback Car Parking Space On Stilt Floor, And, Bounded As: East: Road, West: Portion Of Building, North: Other's Property, South: Portion Of Building

We hereby call upon the borrower stated herein to pay us within 60 days from the date of this notice, the outstanding amount (s)together with further interest thereon plus cost, charges, expenses, etc. thereto failing which we shall be at liberty to enforce the security interest including but not limited to taking possaession of and selling the secured asset entirely at your risk as to the cost and consequences. Please note that as per section 13(13) of the SARFAESI Act, all of you are prohibited from transferring by way of sale, lease orotherwise, the aforesaid secured assets without prior written consent of the Company. Any contravention of the said section by you shall invoke the penal

provisions as laid down under section 29 of the SARFAESI Act and / or any other legal provision in this regard. Please note that as per sub-section (8) of section 13 of the Act, if the dues of ABHFL together with all costs, charges and expenses incurred by ABHFL are tendered to ABHFL at any time before the date fixed for sale or transfer, the secured asset shall not be sold or transferred by ABHFL and no further step shall be taken by ABHFL or transfer or sale of that secured asset.

Sd/- Authorised Officer (Aditya Birla Housing Finance Limited) Place: Delhi

## **EIGHTEEN SALENOTICE**

RELIABLE FINANCE CORPN PRIVATE LIMITED (UNDER LIQUIDATION) CIN:U74899DL1956PTC002640 (The Corporate Debtor)

Reg. Off.: 106, T-10 Main Patel Road, Guruarjun Nagar, Shadi Khampur New Delhi-110008, India Email ID:reliablefinance.liquidation@gmail.com Liquidator: Satyendra Sharma

Liquidator Address: M-3, Block No. 51, Anupam Plaza-II First Floor, Above Axis Bank Sanjay Place, Agra, Uttar Pradesh-282002, India EmailID:satyendrasirp@gmail.com,Contact No:+919719667691

E-Auction Sale of Corporate Debtor under Regulation 32 of the IBBI (Liquidation Process) Regulations, 2016 Date and Time of Auction:22.01.2025 from 2:00P.M.to 3:00P.M. ( With unlimited extension of 5minutes each)

NOTICE is hereby issued for sale of Assets of Corporate Debtor on standalone basis or Sale of Corporate Debtor on going concern basis under

Regulation 32of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016, in possession of the Liquidator, appointed

| ı |                                                                                                                       | Non-current                                                                                                                              | Sala of Assats of Corporate | 5.02.90.424.35/ /Puppos Five Crore | 55 00 000 00 /- | 5 50 000 00/-         |  |  |  |  |
|---|-----------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------|------------------------------------|-----------------|-----------------------|--|--|--|--|
| ı | S No.                                                                                                                 | Description                                                                                                                              | Manner of Sale              | Reserve Price(INR)                 | EMD (INR)       | Bid Incremental Value |  |  |  |  |
| ı | The sale of Company willbe done by the undersigned through thee-auction platform https://ncltauction.auctiontiger.net |                                                                                                                                          |                             |                                    |                 |                       |  |  |  |  |
| ı | the expr                                                                                                              | ne expression of interest (EOI) within 14(Fourteen) days from the date of issue of public notice i.e.07.01.2025.                         |                             |                                    |                 |                       |  |  |  |  |
| 1 | vide ord                                                                                                              | de order dated 13 th November,2022 passed by Horrbie National Company Law Tribunal (NCL1), New Deini, Berich Vi, New Deini and to submit |                             |                                    |                 |                       |  |  |  |  |

|   | 1.    | investments except Akul Securities Pvt Ltd                                                                                                                                                                                          | Debtor on standalone basis<br>under Regulation32(c) IIBBI<br>(Liquidation) Regulations, 2016 | Ninety TwoLakh Eighty Nine<br>Thousand FourHundred Twenty One<br>and PaisaThirty Five Only)                                         | (Rupees Fifty Five                              | (Rupees Five Lakh<br>Fifty Thousand<br>Only) |
|---|-------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------|----------------------------------------------|
|   | 2.    | Inventories except<br>shares of India<br>Stuffyarn Ltd, Carewell<br>Exim Ltd, Intellectual<br>Builders Pvt Ltd and<br>Yuvraj Exports Pvt Ltd                                                                                        |                                                                                              | 5,49,13,965.17/-<br>(Rupees Five Crore Forty Nine<br>Lakh Thirteen Thousand Nine<br>Hundred Sixty Five and Paisa<br>Seventeen Only) | 50,00,000.00/-<br>(Rupees Fifty<br>Lakh only)   | 5,00,000.00 /-<br>(Five Lakh only)           |
|   | 3.    | Entire Company with all Assets are as per asset memorandum on the basis of going concern except shares of India Stuffyarn Ltd, Carewell Exim Ltd, Intellectual Builders Pvt Ltd, Yuvraj Exports Pvt Ltd and Akul Securities Pvt Ltd | concern pursuant to the Regulation 32(e) of the IBBI                                         | 8,03,31,126.36/- (Rupees Eight Crore Three Lakh Thirty One Thousand One Hundred Twenty Six and Paisa Thirty Six Only)               | 80,00,000.00/-<br>(Rupees Eighty-<br>Lakh Only) | 8,00,000.00 /-<br>(Eight Lakh only)          |
| ı | 4. NO | ON CURRENT INVEST                                                                                                                                                                                                                   | TMENTS (UNQUOTED SHARES                                                                      | ) ON STANDALONE BASIS PURSU                                                                                                         | JANT TO REGULAT                                 | ION 32(a) OF IBBI                            |

## (LIQUIDATION) PROCESS REGULATIONS, 2016

| S No. | Particulars                              | No. of shares with face value | Reserve Price (INR)  | EMD (INR)    | Bid Incremental Value |
|-------|------------------------------------------|-------------------------------|----------------------|--------------|-----------------------|
| A.    | Akul Securities Pvt Ltd                  |                               | Sold at 11th Sale No | tice         |                       |
| B.    | ECHT Finance Ltd                         | 8,72,500 shares @ 10/-        | 49,21,469.06         | 450,000.00   | 45,000.00             |
| C.    | Euro Asia India Corporation Pvt Ltd      | 4,32,300 shares @ 10/-        | 25,06,364.12         | 250,000.00   | 25,000.00             |
| D.    | Gunny Auto & Finance Pvt Ltd             | 17,33,900 shares@10/-         | 1,04,11,720.26       | 10,00,000.00 | 100,000.00            |
| E.    | Microland Developers Pvt Ltd             | 1,50,000 shares @10/-         | 66,90,528.64         | 650,000.00   | 65,000.00             |
| F.    | NCV Securities Pvt Ltd                   | 75,000 shares @10/-           | 4,31,214.84          | 40,000.00    | 4,000.00              |
| G.    | Paschim Finance & Chit Fund Pvt Ltd      | 8,00,000 shares @10/-         | 97,90,450.97         | 950,000.00   | 95,000.00             |
| H.    | Pelicon Finance &Leasing Pvt Ltd         | 1,96,500 shares @ 10/-        | 10,97,965.74         | 10,00,000.00 | 100,000.00            |
| I.    | Saterling India Capital Services Pvt Ltd | 8,46,000 shares @10/-         | 1,04,46,333.13       | 10,00,000.00 | 100,000.00            |
| J.    | Utsav Securities Pvt Ltd                 | 1,45,000 shares @10/-         | 1,52,37,568.33       | 15,00,000.00 | 150,000.00            |
| K.    | VIP Leasing and Finance Pvt Ltd          | 4,00,000 shares @10/-         | 20,69,460.15         | 200,000.00   | 20,000.00             |
| L.    | Virgin Capital Services Pvt Ltd          | 4,05,000 shares @10/-         | 21,49,539.24         | 210,000.00   | 21,000.00             |
|       |                                          | Total                         | 6,57,52,614.49       | 72,50,000.00 |                       |
| 5.    | INVENTORIES                              | ON STANDALONE BASIS PUR       | SUANT TO REGULAT     | TION 32(a)   |                       |

| 5.    | 5. INVENTORIES ON STANDALONE BASIS PURSUANT TO REGULATION 32(a) OF IBBI (LIQUIDATION) PROCESS REGULATIONS, 2016 |                               |                                 |              |                       |  |  |
|-------|-----------------------------------------------------------------------------------------------------------------|-------------------------------|---------------------------------|--------------|-----------------------|--|--|
| S No. | Particulars                                                                                                     | No. of shares with face value |                                 | EMD (INR)    | Bid Incremental Value |  |  |
|       |                                                                                                                 | Quoted Shares                 |                                 |              |                       |  |  |
| Α.    | India Stuffyarn Ltd                                                                                             |                               | Sold at 8th auction             | 0:           |                       |  |  |
| В.    | Kappac Pharma Ltd                                                                                               | 13,500 shares @10/-           | 377,068.75                      | 37,000.00    | 3,700.00              |  |  |
| C.    | Reliance Power Ltd                                                                                              | 27 shares @10/-               | 868.482                         | 80.00        | 8.00                  |  |  |
| D.    | Tarini Enterprises Ltd                                                                                          | 5,040 shares @10/-            | 298,963.35                      | 29,000.00    | 2,900.00              |  |  |
| 10    | Co. III                                                                                                         | Unquoted Shares               | 0. 1.1                          | 286 1        | U)                    |  |  |
| E.    | Aquarious Fincap & Credit Pvt Ltd                                                                               | 1,44,000 shares @10/-         | 2,97,87,604.59                  | 25,00,000.00 | 250,000.00            |  |  |
| F     | Blue bell Finance Limited                                                                                       | 300 shares @10/-              | 23,279.37                       | 2,000.00     | 200.00                |  |  |
| G.    | Carewell Exim Pvt Ltd                                                                                           |                               | Sold at 8 <sup>th</sup> auction |              |                       |  |  |
| H.    | Finage Leasing & Finance India Limited                                                                          | 1,50,000 shares @10/-         | 18,06,215.77                    | 180,000.00   | 18,000.00             |  |  |
| l.    | Gracious Portfolio Pvt Ltd                                                                                      | 30,000 shares @10/-           | 5,07,152.65                     | 50,000.00    | 5,000.00              |  |  |
| J     | Hibiscus Holdings Pvt Ltd                                                                                       | 4,845 shares @10/-            | 7,48,399.05                     | 70,000.00    | 7,000.00              |  |  |
| K.    | Homburg Securities Pvt Ltd                                                                                      | 25,000 shares @10/-           | 90,801.68                       | 7,500.00     | 750.00                |  |  |
| L.    | Intellectual Builders Pvt Ltd                                                                                   |                               | Sold at 8 <sup>th</sup> auction |              |                       |  |  |
| M.    | Mekaster Finlease Ltd                                                                                           | 16,00,000 shares @10/-        | 1,11,13,836.60                  | 10,00,000.00 | 100,000.00            |  |  |
| N     | Shanta Agencies Pvt Ltd                                                                                         | 8,000 shares @10/-            | 30,99,822.16                    | 300,000.00   | 30,000.00             |  |  |
| 0.    | Star Infovision Pvt Ltd                                                                                         | 7,00,000 shares @10/-         | 84,55,078.43                    | 800,000.00   | 80,000.00             |  |  |
| P.    | Sterling India Capital Services Pvt Ltd                                                                         | 1,09,600 shares @10/-         | 6,28,835.46                     | 60,000.00    | 6,000.00              |  |  |
| Q     | Twinkle Mercantile & Credits Pvt Ltd                                                                            | 9,608 shares @10/-            | 10,14,088.09                    | 100,000.00   | 10,000.00             |  |  |
| R.    | Wonder Trading Private Limited                                                                                  | 6,75,000 shares @10/-         | 35,25,626.74                    | 350,000.00   | 35,000.00             |  |  |
| S.    | Yuvraj Exports Pvt Ltd                                                                                          |                               | Sold at 8 <sup>th</sup> auction |              |                       |  |  |
|       |                                                                                                                 | Total                         | 6,14,77,641.18                  | 54,85,580.00 |                       |  |  |

Terms and Condition of the E-auction are as under:

1.In case any person bids for serial No. 3 i.e. entire company with all Assets as per Asset Memorandum on going concern basis then bidder for serial No. 1, 2, 4 and 5 will be automatically disqualified.

2. In case any person bids for serial No. 1 then bidder for serial No. 4 will be automatically disqualified. 3. In case any person bids for serial No. 2 then bidder for serial No. 5 will be automatically disqualified.

4.E-Auction will be conducted on "AS IS WHERE IS". "AS IS WHAT IS" and "WHAT EVER THERE IS BASIS "through approved service provider M/S e-procurement Technologies Limited (Auction Tiger). 5. Upon receipt of EOI from the prospective bidder, the liquidator shall declare the qualified bidder on 11.01.2025

6. The gualified bidder may make inspection or due diligence of assets under auction latest by 18.01.2025 and then, will be required to deposit the EMD latest by 18.01.2025.

7. Liquidator may extend the date of auction if circumstances warrant in the interest of the Corporate Debtor.

8. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale may be asked from the liquidator by writing to the following email:reliablefinance.liquidation@gmail.com 9.Payment of balance sale consideration shall be made within 180 days of such demand and payments made after 30 days shall attract interest at

For further information, the intending bidder may contact undersigned on any working day from Monday to Friday between 11.00 AM to 5.00 PM on or before 18.01.2025.

Satvendra Sharma, Liquidator Date:23.12.2024 Reliable Finance Corpn Private Limited (Under Liquidation) Place:Agra

Reg No.: IBBI/IPA-002/IP-N00737/2018-19/12260

REGD. OFFICE: 9th Floor, Antriksh Bhawan, 22, K.G. Marg, New Delhi-110001, PH: 011-23357171, 23357172, 23705414, Website: www.pnbhousing.com BRANCH ADDRESS: C-2/21, First Floor, Mata Chanan Devi Road, Above Bank of Baroda, Janakpuri, New Delhi - 110058

## POSSESSION NOTICE (FOR IMMOVABLE PROPERTY)

Whereas the undersigned being the Authorised Officer of the PNB Housing Finance Ltd. under the Securitisation and Reconstruction of Financial Assets & in compliance of Rule 8(1) of Enforcement of Security Interest Act, 2002, and in exercise of powers conferred under section 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules 2002, issued demand notice/s on the date mentioned against each account calling upon the respective borrower/s to repay the amount as mentioned against each account within 60 days from the date of notice(s)/ date of receipt of the said The borrower/s having failed to repay the amount, notice is hereby given to the borrower/s and the public in general that the undersigned has taken

possession of the property/ies described herein below in exercise powers conferred on him/her under Section 13(4) of the said Act read with Rule 8 of the said Rules on the dates mentioned against each account. The borrower/s in particular and the public in general is hereby cautioned not to deal with the property/ies and any dealing with the property/ies will be

subject to the charge of PNB Housing Finance Ltd., for the amount and interest thereon as per loan agreement. The borrowers' attention is invited to provisions of Sub-section (8) of Section 13 of the Act, in respect of time available, to redeem the secured assets.

Amount

Date of

**Description Of The** 

| No.                                         | Borrower/Guarantor                      | Date       | Outstanding                                                                                                           | Taken                    | Property Mortgageu                                                                                                                                                                                    |
|---------------------------------------------|-----------------------------------------|------------|-----------------------------------------------------------------------------------------------------------------------|--------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| HOU/ PTP/<br>1216/337353<br>B.O.: Pitampura | Mr. Dalip Singh<br>& Mrs. Laxmi<br>Devi | 22-04-2024 | Rs. 24,87,470.40/- (Rupees<br>Twenty Four Lacs Eighty Seven<br>Thousand Four Hundred Seventy<br>and Forty Paisa Only) | 19-12-2024<br>(Physical) | All That Part And Parcel Of 1804,18, Tower-B1, Supertech Golf Village (Part Of Golf Country), Plot No- TS-5, Sector-22 (D), Yamuna Expressway, F1 Formula Track, Greater Noida, Uttar Pradesh-201301. |
| PLACE:- PITAN                               | MPURA, DATE:-                           | 23-12-2024 | AU                                                                                                                    | THORIZED (               | OFFICER, PNB HOUSING FINANCE LTD.                                                                                                                                                                     |

## YES BANK LIMITED

Demand

Name of the

YES BANK Regd. & Corporate Office; Yes Bank House, Off Western Express Highway, Santacruz East, Mumbai 400055. CIN: L65190MH2003PLC143249, E-mail: communications@yesbank.in, Website: www.yesbank.in

### Publication of Notice u/s 13 (2) of the SARFAESI Act

Notice is hereby given that the under mentioned borrower(s)/Co-Borrower(s)/ guarantor(s)/mortgagor(s) who have defaulted in the repayment of principal and interest of the facilities obtained by them from the Bank and whose facilities account have been classified as Non-Performing Assets (NPA). The notice was issued to them under Section 13(2) of the Securitization and Re-construction of Financial Assets and Enforcement of Security Interest Act 2002 (SARFAESI Act) on their last known addresses but they have been returned un-served and as such they are hereby informed by way of this public notice

| S.  | Account             | Type of | Name of Borrowers,                                                                                                                                                                                                    | O/s. As per 13(2) Notice                                                                                                                             | NPA Date                   |
|-----|---------------------|---------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|
| No. | Number              | Loan    | Co-borrowers, Mortgagors                                                                                                                                                                                              |                                                                                                                                                      | Notice Date                |
| 1   | MIC00030<br>1191339 | MIC LAP | Mrs. Kirti Aggarwal ("Borrower")     W/o Mr. Vishal Aggarwal     Mr. Vishal Aggarwal ("Co-Borrower & Mortgagor")     S/o Mr. Anand Kumar     Mr. Vikrant Aggarwal ("Co-Borrower & Mortgagor")     S/o Mr. Anand Kumar | INR Rs.16,32,574.49/-<br>(Rupees Sixteen Lakh Thirty Two<br>Thousand Five Hundred Seventy<br>Four and Forty Nine Paise Only)<br>due as on 04.12.2024 | 13-Sep-2024<br>04-Dec-2024 |

Details of secured asset: Property: Shop No.2, Ground Floor, upto ceiling level, built on land admeasuring 84 Sq. Fts. (6ft x 14ft) or 7.80sg, mtrs., approx, without upper floors & without roof rights, built on commercial Municipal No. 2292, situated at Gali Bari Pahar Wali, Dharampura, Delhi-110006

The above borrower(s)/co-Borrower(s)/guarantor(s)/mortgagor(s) (whenever applicable) are hereby called upon to make payment of outstanding amount within 60 days from the date of publication of this notice, failing which further steps will be taken after expiry of said 60 days under sub-section (4) of Section 13 of SARFAESI Act.

Furthermore, this is to bring to your attention that under Section 13 (8) of the Act, in case if the dues together with all costs, charges and

expenses incurred by us are tendered at any time before the date of publication of the notice for public auction/ Sale then Sale shall not be concluded and secured asset shall not be sold or transferred by us, and no further step shall be taken by us for transfer or sale of that secured asset. Dated: 24.12.2024 **Authorised Officer** 

Place : Delhi For YES BANK Limited



## POSSESSION NOTICE (FOR IMMOVABLE PROPERTIES)

The undersigned being the authorized officer of Nainital Bank, NH-8, Near Main Chauraha, L.B.S. College Road, Kotputli, Distt. Jaipur, Rajasthan branch under Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under section 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 issued undermentioned Demand Notice, calling upon the following borrowers/ guarantors to repay the amount mentioned in the said notice within 60 days from the date of receipt of the said notice. As the borrowers/guarantors have failed to repay the full amount, undersigned has taken Possession on 19.12.2024 of the property/ies described hereinbelow in exercise of powers conferred on him/her under section 13(4) of the said Act read with rule 8 & 9. The borrowers/ guarantors in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of The Nainital Bank Limited for the amount of notice with future interest & expenses. The borrower's attention is invited to the provision of Sub Section (8) of Section-13 of the Act, in respect of time available to redeem the secured assets.

## (1) Name & Address of Borrowers/Guarantors

 M/s Shyam Cloth Store Through Its Proprietor Dinesh Kumar Goyal (Proprietorship/Borrower), Shop. at Purani Sabji Mandi, Main Market Kotputli, Kotputli Rajasthan - 303108. 2. Dinesh Kumar Goyal S/o Jagdish Prasad Goval (Proprietor/Borrower), R/o Ward No. 07, Mohalla Buchaheda, Garh Colony, Kotputli, Rajasthan - 303108. 3. Anguri Devi W/o Jagdish Prasad Goyal (Guarantor), R/o Ward No. 07. Pani Ki Tanki, Garh Colony, Kotputli, Rajasthan- 303108. 4. Ashok Kumar Goyal S/o Jagdish Prasad Goyal (Guarantor), R/o House No. 8 B, Garh Colony, Mohalla Buchaheda, Kotputli, Rajasthan - 303108. 5. Jagdish Prasad Goyal S/o Prabhu Dayal (Guarantor), R/o Ward No. 07, Garh Colony, Kotputli,

Rajasthan - 303108. Issued Demand Notice dated 12.09.2024 for Rs. 14,53,641.76 (Rupees Fourteen Lakh Fifty Three

Thousand Six Hundred Forty One and Seventy Six Paisa Only as on 05.09.2024) (plus future interest & other expenses thereon with effect from 06.09.2024) less recovery, if any. Brief details of Property Hypothecated/Mortgaged: All part and parcel of the immovable property

situated at Abadi Land at Madhukar Colony (Garh), Kotputli having Area 197.22 Sq. Yards registered in the name of Anguri Devi W/o Jagdish Prasad Goyal vide Sale Deed duly recorded in Book No. 1, Volume No. 165, Page No. 144, Serial No. 917 and in Additional Book No. 1, Volume No. 200, Page Nos. 82 to 85 on 22.06.1996 in the Office of the Sub Registrar, Kotputli, Rajasthan, bounded as under(as per Sale Deed dated 22.06.1996): East- Land of Panchayat Samiti, West- 20 Ft. wide Rasta, North- House of Subhash Chand Sharma, South-House of Surajwati.

## (2) Name & Address of Borrowers/Guarantors

1. Rajesh Kumar Yadav S/o Roop Chand (Borrower), R/o Ward No. 10, Adarsh Nagar, Near Saini Sabha, Kotputli, Rajasthan-303108. 2. Kamlesh Yadav W/o Rajesh Kumar Yadav (Borrower), R/o Ward No. 10, Adarsh Nagar, Near Saini Sabha, Kotputli, Rajasthan- 303108. 3. Sudhir Kumar S/o Phool Singh (Guarantor), R/o Near Teja Wala Kuwa, Mohalla Buchaheda, Kotputli Rajasthan- 303108. 4. Roop Chand Arya S/o Ramkishore (Guarantor), R/o 248, Sharan Colony, Ward No. 6, Kotputli, Rajasthan-

Issued Demand Notice dated 12.09.2024 for Rs. 33,87,457.38 (Rupees Thirty Three Lakh Eighty Seven Thousand Four Hundred Fifty Seven and Thirty Eight Paisa Only as on 05.09.2024) (plus future interest & other expenses thereon with effect from 06.09.2024) less recovery, if any.

Brief details of Property Hypothecated/Mortgaged: All part and parcel of the immovable property situated at Khasra No. 524, Near BSNL Office, Adarsh Nagar Colony, Mohalla Buchaheda, Kotputli, Rajasthan admeasuring 261.33 sq. yards registered in the name of Rajesh Kumar Yadav S/o Roop Chand Yadav via Lease deed recorded in Book No. 1, Volume No. 251, Page No. 74, Serial No. 1845 and in additional Book No.1, Volume No. 383, Page No. 147 to 153 on 11.09.2003 in the office of the Sub Registrar Office Kotputli, Rajasthan, bounded as under(as per lease deed dated 11.09.2003): East- 30 Ft Road, West-Vacant Area, North-House of Kailash Saini, South-House of Babulal Kumawat.

## (3) Name & Address of Borrowers/Guarantors

1. M/s Yadgar Printing Press Through its Proprietor Yatin Luthra S/o Rajesh Luthra (Proprietorship Firm & Borrower), Shop at: Near Nagar Palika Park, Ward No. 9, Kotputli, Rajasthan- 303108. 2. Mr. Yatin Luthra S/o Rajesh Luthra (Proprietor and Borrower), R/o Ward No. 6, Shakti Vihar Colony, Near Hansa Marriage Home, Kotputli, Rajasthan- 303108. 3. Mr. Rajesh Kumar Luthra S/o Bal Kishan Luthra (Guarantor), R/o Ward No. 6, Shakti Vihar Colony, Near Hansa Marriage Home, Kotputli, Rajasthan-303108. 4. Mr. Indrajeet Luthra S/o Bal Kishan Luthra (Guarantor), R/o Ward No. 9, Near Nagar Palika Park, Kotputli, Rajasthan-303108.

Issued Demand Notice dated 12.09.2024 for Rs. 22,03,012.15 (Rupees Twenty Two Lakh Three Thousand Twelve and Paisa Fifteen Only as on 05.09.2024) (plus future interest & other expenses thereon with effect from 06.09.2024) less recovery, if any.

Brief details of Property Hypothecated/Mortgaged: All part & parcel of the Commercial Property, Plot No. 64, situated at Peethwali, Basadi, Kotputli, Rajasthan-303108 having area 250 Sq. Ft. registered in the name of Rajesh Kumar Luthra S/o Bal Kishan Luthra via Gift Deed recorded in Book No. 1, Jild No. 753 Page No. 137 at Serial No. 201803061104752 and also in Additional Book No. 1, Jild No. 2392 at Page Nos. 315 to 324 in the Office of the Sub Registrar Kotputli on 30.08.2018, bounded ( as per Gift Deed dated 30.08.2018): North- Gali thereafter Roadways workshop, South- Plot No. 63 of Shankar Lal Luthra, East- Aam Rasta, West-House of Babulal.

### (4) Name & Address of Borrowers/Guarantors 1. Mr. Mintu Ram Jat S/o Ram Singh Jat, (Since Deceased) (Borrower) through his Legal representatives

and Legal heirs :- 1/A. Mrs. Sapna Choudhary W/o Mintu Ram Jat, R/o Village- Kharkari, Ward no. 2. Kamla Nagar, PO- Ramsinghpura, Tehsil- Kotputli, Kotputli, Rajsthan- 303108. 1/B. Miss Himanshi Minor Daughter of Mintu Ram Jat, through her mother and natural guardian Mrs Sapna Choudhary W/o Mintu Ram Jat, R/o Village- Kharkari, Ward no. 2, Kamla Nagar, PO- Ramsinghpura, Tehsil- Kotputli, Kotputli, Rajsthan-303108. 1/C. Master Bhanu Pratap Minor Son of Mintu Ram Jat through his mother and natural guardian Mrs Sapna Choudhary W/o Mintu Ram Jat, R/o Village- Kharkari, Ward no. 2, Kamla Nagar, PO- Ramsinghpura, Tehsil- Kotputli, Kotputli, Rajsthan- 303108. 2. Mrs. Sapna Choudhary W/o Mintu Ram Jat (Borrower), R/o Village- Kharkari, ward no-2, Kamla Nagar, PO- Ramsinghpura, Tehsil- Kotputli, Kotputli, Rajsthan- 303108. 3. Mr. Rajesh Yadav S/o Roop Chand Yadav (Guarantor), R/o Ward no-10, Adarsh Nagar, Near Saini Sabha, Tehsil-Kotputli, Kotputli, Rajasthan-303108. Issued Demand Notice dated 12.09.2024 for Rs. 20,58,977.34 (Rupees Twenty Lakh Fifty Eight

Thousand Nine Hundred Seventy Seven And Paisa Thirty Four Only as on 05.09.2024) (plus future interest & other expenses thereon with effect from 06.09.2024) less recovery, if any. Brief details of Property Hypothecated/Mortgaged: All part and parcel of immovable property situated

at Khasra No. 840/0.99 hect, Kamla Nagar, Mohalla Basadi, Kotputli, admeasuring 165 Sq. Yards registered in the name of Mrs Sapna Choudhary W/o Mr Mintu Ram Jat vide Lease Deed duly Registered in Book No. 1, Volume No. 547, Page No. 11, Sr. No. 2013002746 and in Additional Book No. 1, Volume No. 1566, Page No. 65 to 70 on 28.03.2013 in the office of the Sub Registrar, Kotputli, Rajasthan, bounded as under (as per Lease deed dated 28.03.2013): North by-House of Kailash Arya, South by-House of Ram Singh, East by-House of Sadhu Ram, West by-15 Feet Wide Road/Way.

Place: Kotputli, Rajasthan Date: 24.12.2024

## **NORTHERN RAILWAY**

### CORRIGENDUM

(i) Tender Notice No. 53/2024-2025 dated 19/09/2024

(ii) Tender Number 15245195 due on 14/01/2025. 01. In reference to above tender, the due date has been extended from 24/12/2024 to 14/01/2025.

All other terms & conditions remain unchanged. The Corrigendum has been published on website www.ireps.gov.in. 3923/2024

SERVING CUSTOMERS WITH A SMILE

#### FORM A

#### PUBLIC ANNOUNCEMENT

[Under Regulation 6 of the Insolvency and Bankruptcy Board of India. (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

#### FOR THE ATTENTION OF THE CREDITORS OF HERO ELECTRIC VEHICLES PRIVATE LIMITED RELEVANT PARTICULARS

Hero Electric Vehicles Private Limited Name of Corporate Debtor Date of incorporation of Corporate Debtor 31-07-2010

Authority under which Corporate Debtor is Registrar of Companies - Delhi

incorporated / registered Corporate Identity No. / Limited Liability U34200DL2010PTC206520

Identification No. of Corporate Debtor Address of the registered office and Regd. Office: 50, Okhla Industrial Estate. Phase III,

principal office (if any) of Corporate Debtor New Delhi, Delhi, India, 110020 Principal Office: Plot No. 57 Udyog Vihar, Phase IV,

Sector-18, Gurugram, Haryana, India, 122018 Insolvency commencement date in 20-12-2024 (Order received on 23-12-2024)

respect of Corporate Debtor

Estimated date of closure of insolvency 18-06-2025 resolution process

**Bhoopesh Gupta** Name and Registration number of the insolvency professional acting as Interim Reg. No.: IBBI/IPA-001/IP-P-01468/2018 -2019/1227 Resolution Professional AFA Valid Upto: 31-Dec-25

9. Address & email of the interim resolution Add.: 645A/533B, Janki Vihar Colony, Sector- I, Prabha professional, as registered with the board Chauraha, Jankipuram Lucknow, Uttar Pradesh-22603 Email: cabhoopesh@rediffmail.com Add.: 8/28, 3rd Floor, W.E.A, Abdul Aziz Road, Address and e-mail to be used for correspondence with the Interim Karol Bagh, New Delhi -110005

Resolution Professional Email: cirp.hev@gmail.com 06-01-2025 Last date for submission of claims Classes of creditors, if any, under clause (b) Not Applicable of sub-section (6A) of section 21, ascertained by the Interim Resolution Professional

13. Names of insolvency professionals identified. Not Applicable

to act as authorised representative of creditors in a class (three names for each class) (a) Web link: https://ibbi.gov.in/en/home/downloads 4. (a) Relevant forms and (b) Details of authorized representatives (b) Physical Address: Not Applicable are available at:

Notice is hereby given that the National Company Law Tribunal, New Delhi, Bench III, has ordered the commencement of a corporate insolvency resolution process of the Hero Electric Vehicles Private Limited on 20-12-2024 (order received on 23-12-2024) The creditors of Hero Electric Vehicles Private Limited, are hereby called upon to submit their claims

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may

with proof on or before 06-01-2025 to the interim resolution professional at the address mentioned against

submit the claims with proof in person, by post or by electronic means.

Submission of false or misleading proofs of claim shall attract penalties. **Bhoopesh Gupta** 

Date: 24.12.2024 Interim Resolution Professional for Hero Electric Vehicles Private Limited Place: New Delhi Rean. No : IBBI/IPA-001/IP-P-01468/2018 -2019/12271

AXIS BANK

auction schedule for necessary details:-

tetail Lending and Payment Group (Local Office/Branch): Axis House, Tower-2, 2nd Floor, I-14, Sector-128, Noida Expressway aypee Greens Wishtown, Noida-201301, U.P. Axis Bank Ltd., 3rd Floor, Gigaplex, NPC - 1, TTC Industrial Area, -AUCTION SALE NOTICE

fugalsan Road, Airoli, Navi Mumbai - 400 708 FOR SALE OF tegistered Office: "Trishul", 3rd Floor Opp. Samartheshwar Temple IMMOVABLE PROPERTY aw Garden, Ellisbridge Ahmedabad - 380006. E-Auction Sale Notice for Sale of Immovable Assets under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 read

with proviso to Rule 8(6) of the Security Interest (Enforcement) Rule, 2002. lotice is hereby given to the public in general and in particular to the Borrower(s) and Guaranton(s) that he below described immovable property is mortgaged/charged to the secured creditor, the possession f which has been taken by the Authorised Officer of Secured Creditor will be sold on "As is where is". "As is what is" and "Whatever there is" Subject to litigation on 29/01/2025 for recovery of Rs. 2,74,31,113 /- dues as on 30.11.2020 with future interest and costs due to the secured creditor from 1) Tara Chand Satish Chand A Proprietorship firm (2) Mr. Tara Chand alias Tara Chand Garg S/o-Late Shri Raghuber Dayal (3) Mr. Kumar alias Anil Kumar Garg S/O Mr. Tara Chand Proprietor of M/S Vishal Enterprises (4) Mr. Pawan Garg alias Pawan Kumar Garg S/O Mr. Tara Chand in Loan Nos. 0560XXXXXXXX967/ 9200XXXXXXXXX782 / 9200XXXXXXXXX747 Please refer the appended

KNOWN ENCUMBRANCES (IF ANY) Not Known RESERVE PRICE (IN RS.) Rs. 1,05,73,000.00/- (Rupees One crore Five Lacs Seventy Three Thousand only) Earnest Money Deposit (IN RS.) Rs. 10,57,300/-Bid Incremental Amount Rs. 10,000/- (Rs. Ten Thousand only) ast Date, Time And Venue Till 28 Jan. 2025 latest by 05:00 P.M. Axis House, Tower-2, 2nd For Submission Of Bids / Floor, I-14, Sector-128, Noida Expressway, Jaypee Greens Tender With Emd Wishtown, Noida-201301, U.P. On 29th Jan, 2025, between 02.00 P.M and 03.00 PM, with DATE, TIME, AND VENUE

auction tender documents containing e-auction bid form, declaration etc., are available in the website of the Service Provider as mentioned above. SCHEDULE - DESCRIPTION OF PROPERTY :- All that piece and parcel of land admeasuring 18 g Yrds alongwith Building & Structures erected thereon, affixed thereto situated at Plot No-38. New rain/Vegetable/ Fodder Market, Farrukh Nagar, Gurgaon together with all the buildings and structures nereon fixtures, fittings and all plant and machinery attached to the earth or permanently fastened to mything attached to the earth, both present and future. For detailed terms and conditions of the sale, ease refer to the link provided in the secured creditor's website i.e. https://www.axisbank.com/auction etail and the Bank's approved service provider M/S C1 India Private Limited at their web portal

https://www.bankeauctions.com

unlimited extensions of 5 minutes each at web ports

ttps://www.bankeauctions.com The auction will be conducted online through the Bank's approved ervice provider M/s.C1 India Private Limited at their web portal https://www.bankeauctions.com.For an ther assistance, the intending bidders may contact Mr. Anuj Gupta, Mobile. No. +91- 9911882040 uthorized officer of the Bank during office hours from 9:30 a.m. to 4:00 p.m.

Date: 24-12-2024, Place: Noida

FOR PUBLIC E-AUCTION

Sd/- Authorized Officer, For Axis Bank Ltd.

### NALWA SONS INVESTMENTS LIMITED CIN: L65993DL1970PLC146414

Regd. Office: 28, Najafgarh Road, Moti Nagar Industrial Area, New Delhi - 110 015 Ph. No. (011) 45021854, 45021812.

Email Id. for investors: investorcare@nalwasons.com. Website: www.nalwasons.com Notice is hereby given that the following share certificate(s) are reported to have been lost. The Company will proceed to issue duplicate certificate(s) in respect of these shares, if no valid objection is received within 7 days from the date of publication of this notice.

Equity Shares of Nalwa Sons Investments Ltd. Folio No. Name of Shareholder(s) Certificate No. Distinctive numbers No. of shares 62664871-62664907 37 Pushpa Agarwal Kishor Sakharam Chavan 605058 61103538-61103552 15 Sunita Kishor Chavan Rakesh Kumar Garg Somesh Kuamr Garg 60958574-60958589 16 606706

Old Equity Shares of Jindal Strips Ltd. (Now Nalwa Sons Investments Ltd.) (Issued after 11.7.1999 and upto 16.9.2003): Folio No. Name of Shareholder(s) Certificate No. Distinctive numbers No. of shares

Neepa Nair 424600-424601 48449730-48449789 60 468318-468319 44167539-44167562 24 Sushma Sharma 44168163-44168262 100 Suryakant Sharma 468335-468336 44168363-44168562 200 468338-468349 44168663-44169715 1050 416892 Renu Kumari 52575025-52575078 | 54 Anjali D Beke 50664367-50664426 60 104441 Yeshwant Mhalappa Pai 57066576-57066695 120 Sarita Desail Manoj Kumar Desai 52698681-52698734 54 45344143-45344202 60 Y Ramachandra Reddy 512362 Purshotam Makhija 903595 52872147-52872200 54 Manoharlal Makhija Sanjay Panjiar Shashhi Sneh 903589 52577164-52577217 54 420403 Kokilaben J Sheth 903579 52666188-52666241 54 Saguna Puiara 421382 496678 52686558-5268660 496679 52686608-52686611 | 54 47180 N Annamalal 504533

Old Equity Shares of Jindal Strips Ltd. (Now Nalwa Sons Investments Ltd.) (Issued upto

Folio No. Name of Shareholder(s) | Certificate No. | Distinctive numbers No. of shares Jayaben D Shah Gautam D Shah 7961215-7961264 77259 Dilip Verma 196534 16764159-16764258 100 Manjusha Verma N Annamalal 504533-504534 45612396-45612450 55 2350 21166 4746901-4747000 100 Radhey Shyam Bagla 65942 Ram Babu Aggarwal 350985 8024285-8024334 361000 13579614-13579713 100 352973 14727046-14727057 12 14727440-14727443 4 350985 17029535-17029584 50 35252470-35252479 10

504534

14795067-14795151 | 85 1914 2680 231601-231700 Prakashkumar Jeevraj 12206105-12206204 100 151206 Oswal 151207 12206205-12206274 70 Old Equity Shares of erstwhile Jindal Ferro Alloys Ltd., since amalgamated with Jindal

Suresh Vishwanath Agarwal 82257

Bijay Kumar Somani

Strips Ltd. (Now Nalwa Sons Investments Ltd.): Folio No. Name of Shareholder(s) Certificate No. Distinctive numbers No. of shares 904280 Raghbir Singh Sokhi 35047 6559101-6559200 100

for Nalwa Sons Investments Limited

19182781-19182880 100

9052699-9052798

45612396-45612450 | 55

Ajay Mittal, Company Secretary

financialexp.epapr.in

**Authorized Officer** 

New Delhi

Place: Hisar

Date: December 23, 2024

AXIS BANK

खुदरा ऋण एवं भुगतान समूह (स्थानीय कार्यालय/शाखा) : एक्सिस हाउस, टावर-2, दूसरी मंजिल,1-14, सेक्टर-128, नोएडा एक्सप्रेसवे, जेपी ग्रीन्स विराटाउन, नोएडा-201301, यू.पी., एक्सिस बैंक लिमिटेड, तीसरी मंजिल, E-AUCTION SALE NOTICE गिगाप्लेक्स, एनपीसी-1, टीटीसी इंडस्ट्रियल एरिया, मुगलसन रोड, ऐरोली नवी मुंबई-400708 ,पंजीकृत कार्यालयः "त्रिशूल", तीसरी मंजिल,समर्थैश्वर FOR SALE OF IMMOVABLE PROPERTY मंदिर लॉ गार्डन के सामने,एलिसब्रिज अहमदाबाद-380006

प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8(6) के प्रावधान के साथ पठित वित्तीय आस्तियों का प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 के तहत अचल संपत्तियों की बिक्री के लिए ई—नीलामी बिक्री सूचना। एतद्दवारा आम जनता और विशेष रूप से ऋणी एवं गारंटर को नोटिस दिया जाता है कि नीचे वर्णित अचल संपत्ति सुरक्षित लेनदार को गिरवी / चार्ज की गई है, जिसका कब्जा सुरक्षित लेनदार के अधिकृत अधिकारी द्वारा कर लिया गया है जिसकी बिक्री (1) तारा चंद सतीश चंद. एक प्रोप्राइटरशिप फर्म (2) श्री तारा चंद उर्फ घ्टतारा चंद गर्ग पत्र स्वर्गीय श्री रघुबर दयाल (3) श्री कुमार उर्फ घ्ध्अनिल कुमार गर्ग पुत्र श्री तारा चंद मेसर्स विशाल एंटरप्राइजेज के प्रोप्राइटर (4) श्री पर्वन गर्ग उर्फ घ्घ्पवन कुमार गर्ग पुत्र श्री तारा चंद ,ऋण संख्या 0560XXXXXXXX967/9200XXXXXXXXX782/ 9200XXXXXXXX747 से देय भविष्य के ब्याज और लागतों सहित 30.11.2020 तक बकाया रु. 2,74,31,113 की वसूली के लिए 29.01.2025 को "जैसा है जहां है", " जो है जैसा है" और "जो कुछ भी है" मुकदमेबाजी के अधीन पर बेचा जाएगा। कृपया आवश्यक विवरण के लिए संलग्न नीलामी अनुसूची देखें:

अचल संपत्ति की बिक्री के लिए ई-नीलामी बिक्री सूचना

| ज्ञात भार (यदि कोई हो):                                                   | . 0                                                                                                                                                                | ज्ञात नहीं                                                                                                                                                                                         |  |  |
|---------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|
| आरक्षित मूल्य (रुपये में) रु. 1,0                                         |                                                                                                                                                                    | ,73,000.00 / – (एक करोड़ पांच लाख तिहत्तर हजार रुपये मात्र)                                                                                                                                        |  |  |
| धरोहर जमा राशि (रुपये में)ः                                               | ₹. 10,5                                                                                                                                                            | 7,300 / -                                                                                                                                                                                          |  |  |
| बोली वृद्धि राशिः                                                         | ₹. 10,0                                                                                                                                                            | 00/- (दस हजार रुपये मात्र)                                                                                                                                                                         |  |  |
| ईएमडी के साथ बोलियां / निविदा जमा<br>करने की अंतिम तिथि, समय और<br>स्थान: | मा 28 जनवरी, 2025 को अधिकतम सायं 05:00 बजे तक, एक्सिस हाउ<br>टावर-2, दूसरी मंजिल,1-14, सेक्टर-128, नोएडा एक्सप्रेसवे, जेपी ग्रीन<br>विशटाउन, नोएडा-201301, यु.पी., |                                                                                                                                                                                                    |  |  |
| सार्वजनिक ई—नीलामी हेतु दिनांक, 29 ज<br>समय और स्थान : https              |                                                                                                                                                                    | 29 जनवरी, 2025 को अप. 02.00 बजे से दोपहर 3.00 बजे। इसके वेब पोर्टल<br>https://www.bankeauctions.com पर प्रत्येक 5 मिनट के असीमित<br>विस्तार के साथ। ई—नीलामी बोली प्रपत्र, घोषणा आदि सहित ई—नीलामी |  |  |
| निविदा दस्तावेज उपरोक्त विवरण के अनुस                                     | गर सेवा !                                                                                                                                                          | प्रदाता की वेबसाइट पर उपलब्ध हैं।                                                                                                                                                                  |  |  |

अनुसूची—संपत्ति का विवरण :प्लॉट संख्या—38, नई अनाज/सब्जी/चारामंडी, फर्रुख नगर, गुड़गांव में स्थित 189 वर्ग गज क्षेत्रफल वाली भूमि का वह समस्त टुकड़ा एवं अंश,साथ ही उस पर निर्मित भवन और संरचनाएं साथ ही उस पर स्थित सभी भवन और संरचनाएं, फिक्सचर, फिटिंग और सभी संयंत्र और मशीनरी जो वर्तमान और भविष्य दोनों में धरती से जुड़ी हुई हैं या धरती से जुड़ी किसी भी चीज से स्थायी रूप से जुड़ी हुई हैं। बिक्री के विस्तृत नियमों और शर्तों के लिए,कृपया सुरक्षित लेनदार की वेबसाइट यानी https://www.axisbank.com/auction-retail और बैंक के अनुमोदित सेवा प्रदाता मेसर्स सी1 इंडिया प्राइवेट लिमिटेड के पोर्टल https://www.bankeauctions.com पर दिए गए लिंक को देखें। नीलामी, बैंक के अनुमोदित सेवा प्रदाता मेसर्स सी1 इंडिया प्राइवेट लिमिटेड के माध्यम से उनके वेब पोर्टल https://www.bankeauctions.com पर ऑनलाइन आयोजित की जाएगी। किसी अन्य सहायता के लिए इच्छुक बोलीदाता श्री अनुज गुप्ता, मोबाइल नं. 91— 9911882040, बैंक के प्राधिकृत अधिकारी से कार्यालय समय के दौरान सुबह 09:30 बजे से शाम 4:00 बजे तक संपर्क कर सकते हैं। हस्ता./- प्राधिकृत अधिकारी, कृते एक्सिस बैंक लिमिटेड दिनांक —24.12.2024, स्थान —नोएडा

AXIS BANK

खुदरा ऋण एवं भुगतान समूह (स्थानीय कार्यालय/शाखा) : एक्सिस हाउस, टावर—2, दुसरी मंजिल,1—14, सेक्टर—128, नोएडा एक्सप्रेसवे, जेपी ग्रीन्स विशटाउन, अचल संपत्ति की बिकी एक्सिस बैंक लिभिटेड, तीसरी मंजिल, गिगाप्लेक्स, एनपीसी-1, टीटीसी इंडस्ट्रियल के लिए ई-नीलामी एरिया, मुगलसन रोड, ऐरोली, नवी मुंबई-400708, पंजीकृत कार्यालयः "त्रिशूल" बिक्री सूचना तीसरी मंजिल, समर्थेश्वर मंदिर लॉ गार्डन के सामने, एलिसब्रिज अहमदाबाद–380006

प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8(6) के प्रावधान के साथ पठित वित्तीय आस्तियों का प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 के तहत अचल संपत्तियों की बिक्री के लिए ई—नीलामी बिक्री

एतद्दवारा आम जनता और विशेष रूप से ऋणी एवं गारंटर को नोटिस दिया जाता है कि नीचे वर्णित अचल संपत्ति स्रक्षित लेनदार को गिरवी/चार्ज की गई है, जिसका कब्जा स्रक्षित लेनदार के अधिकृत अधिकारी द्वारा कर लिया गया है। जिसकी बिक्री (1) **तारा चंद सतीरा चंद,** एक प्रोप्राइटरशिप फर्म (2) श्री तारा चंद उर्फ तारा चंद गर्ग पुत्र स्वर्गीय श्री रघुबर दयाल (3) श्री कुमार उर्फ अनिल कुमार गर्ग पुत्र श्री तारा चंद मेसर्स विशाल एंटरप्राइजेज के प्रोप्राइटर (4) श्री पवन गर्ग उर्फ पवन कुमार गर्ग पुत्र श्री तारा चंद, ऋण संख्या 0560XXXXXXXXX967/ **9200XXXXXXXXX782/9200XXXXXXXXXX747** से देय भविष्य के ब्याज और लागतों सहित 30.11.2020 तक बकाया रु. 2,74,31,113 की वसूली के लिए 29.01.2025 को "जैसा है जहां है", " जो है जैसा है" और "जो कुछ भी है" मुकदमेबाजी के अधीन पर बेचा जाएगा। कृपया आवश्यक विवरण के लिए संलग्न नीलामी अनुसूची देखें:

| ज्ञात भार (यदि कोई हो):                                              |         | ज्ञात नहीं                                                                                                                                                                    |
|----------------------------------------------------------------------|---------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| आरक्षित मूल्य (रुपये में)                                            | ₹. 1,05 | 5,73,000.00/— (एक करोड़ पांच लाख तिहत्तर हजार रुपये मात्र)                                                                                                                    |
| धरोहर जमा राशि (रुपये में)ः                                          | ₹. 10,5 | 57,300 / —                                                                                                                                                                    |
| बोली वृद्धि राशिः                                                    |         | 000/- (दस हजार रुपये मात्र)                                                                                                                                                   |
| ईएमडी के साथ बोलियां/निविदा जमा<br>करने की अंतिम तिथि, समय और स्थानः | दूसरी म | ारी, 2025 को अधिकतम सायं 05:00 बजे तक, एक्सिस हाउस, टावर–2,<br>ांजिल, 1–14, सेक्टर–128, नोएडा एक्सप्रेसवे, जेपी ग्रीन्स विशटाउन,<br>1201301, यू.पी.,                          |
| सार्वजनिक ई—नीलामी हेतु दिनांक, समय<br>और स्थान :                    | https:/ | वरी, 2025 को अप. 12.30 बजे से अप. 1.30 बजे। इसके वेब पोर्टल<br>//www.bankeauctions.com पर प्रत्येक 5 मिनट के असीमित<br>के साथ। ई—नीलामी बोली प्रपत्र, घोषणा आदि सहित ई—नीलामी |
| निविदा दस्तावेज उपरोक्त विवरण के अन                                  |         |                                                                                                                                                                               |

अनुसूची-संपत्ति का विवरण : प्लॉट संख्या-37, नई अनाज/सब्जी/चारामंडी, फर्रुख नगर, गुड़गांव में स्थित 189 वर्ग गज क्षेत्रफल वाली भूमि का वह समस्त टुकड़ा एवं अंश,साथ ही उस पर निर्मित भवन और संरचनाएं, साथ ही उस पर स्थित सभी भवन और संरचनाएं, फिक्सचर, फिटिंग और सभी संयंत्र और मशीनरी जो वर्तमान और भविष्य दोनों में धरती से जुड़ी हुई हैं या धरती से जुड़ी किसी भी चीज से स्थायी रूप से जुड़ी हुई हैं। बिक्री के विस्तृत नियमों और शर्तों के लिए, कृपया सुरक्षित लेनदार की वेबसाइट यानी https://www.axisbank.com/auction-retail और बैंक के अनुमोदित सेवा प्रदाता मेसर्स सी1 इंडिया प्राइवेट लिमिटेड के पोर्टल https://www.bankeauctions.com पर दिए गए लिंक को देखें। नीलामी, बैंक के अनुमोदित सेवा प्रदाता मेसर्स सी1 इंडिया प्राइवेट लिमिटेड के माध्यम से उनके वेब पोर्टल https://www.bankeauctions.com पर ऑनलाइन आयोजित की जाएगी। किसी अन्य सहायता के लिए इच्छुक बोलीदाता श्री अनुज गुप्ता, मोबाइल नं. 91- 9911882040, बैंक के प्राधिकृत अधिकारी से कार्यालय समय के दौरान सुबह 09:30 बजे से शाम 4:00 बजे तक संपर्क कर सकते हैं।

हस्ता./- प्राधिकृत अधिकारी, कृते एक्सिस बैंक लिमिटेड

खुदरा ऋण एवं भुगतान समूह (स्थानीय कार्यालय/शाखा) : एक्सिस हाउस, टावर-२, दूसरी मंजिल,१-१४, सेक्टर-१२८, नोएडा एक्सप्रेसवे, जेपी ग्रीन्स AXIS BANK विश्वादाउन, नोएडा-201301, यू.पी., एक्सिस बैंक लिमिटेड, तीसरी मंजिल, गिगाप्लेक्स, एनपीसी-1, टीटीसी अचल संपत्ति की बिकी के इंडस्ट्रियल एरिया, मुगलसन रोड, ऐरोली, नवी मुंबई-400708 ,पंजीकृत कार्यालयः "त्रिशूल", तीसरी मंजिल,समर्थेश्वर मंदिर लॉ गार्डन के सामने,एलिसब्रिज लिए ई-नीलामी बिक्री सूचना

प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8(6) के प्रावधान के साथ पठित वित्तीय आस्तियों का प्रतिभूतिकरण और गुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 के तहत अचल संपत्तियों की बिक्री के लिए ई—नीलामी बिक्री सूचना।

तदुद्वरा आम जनता और विशेष रूप से ऋणी एवं गारंटर को नोटिस दिया जाता है कि नीचे वर्णित अचल संपत्ति सुरक्षित लेनदार को गिरवी / चार्ज की गई है, जिसका कब्जा सुरक्षित लेनदार के अधिकृत अधिकारी द्वारा कर लिया गया है। जिसकी बिक्री (1) तारा चंद सतीश चंद, एक प्रोप्राइटरशिप फर्म (2) श्री तारा चंद उर्फ घ्व्तारा चंद गर्ग पुत्र स्वर्गीय श्री रघुबर दयाल (3) श्री कुमार उर्फ अनिल कुमार गर्ग पुत्र श्री तारा चंद मेसर्स विशाल एंटरप्राइजेज के प्रोप्राइटर (4) श्री पवन गर्ग उर्फ पवन कुमार गर्ग पुत्र श्री तारा चंद ,ऋण संख्या 0560XXXXXXXXX967/9200XXXXXXXXX782/9200XXXXXXXXX747 से देय भविष्य के ब्याज और लागतों सहित 30.11.2020 तक बकाया रु. 2,74,31,113 की वसूली के लिए 29.01.2025 को "जैसा है जहां हैं", " जो है जैसा है" और "जो कुछ भी है" मुकदमेबाजी के अधीन पर बेचा जाएगा। कृपया आवश्यक विवरण के लिए संलग्न

| ोलामी अनुसूची देखें                            | 3                                  |                                                                                                                                                                                             |  |
|------------------------------------------------|------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| ात भार (यदि कोई हो):                           |                                    | ज्ञात नहीं                                                                                                                                                                                  |  |
| ारक्षित मूल्य (रुपये में) रु. 1,05,            |                                    | 73,000.00 / -                                                                                                                                                                               |  |
|                                                | (एक कर                             | रोड़ पांच लाख तिहत्तर हजार रुपये मात्र)                                                                                                                                                     |  |
| रोहर जमा राशि (रुपये में)ः                     | ₹. 10,57                           | 7,300 /—                                                                                                                                                                                    |  |
| ाली वृद्धि राशिः                               | रु. 10,000/— (दस हजार रुपये मात्र) |                                                                                                                                                                                             |  |
| ो अंतिम तिथि, समय और स्थानः                    | टावर—2<br>विशटाउ                   | वरी, 2025 को अधिकतम सायं 05:00 बजे तक, एक्सिस हाउस,<br>, दूसरी मंजिल,1—14, सेक्टर—128, नोएडा एक्सप्रेसवे, जेपी ग्रीन्स<br>न, नोएडा—201301, यू.पी.,                                          |  |
| ार्वजनिक ई—नीलामी हेतु दिनांक, समय और<br>थान : | https://                           | ारी, 2025 को पूर्वा. 11.00 बजे से दोपहर 12.00 बजे। इसके वेब पोर्टल<br>www.bankeauctions.com पर प्रत्येक 5 मिनट के असीमित विस्तार<br>। ई—नीलामी बोली प्रपत्र, घोषणा आदि सहित ई—नीलामी निविदा |  |
| स्तावेज उपरोक्त विवरण के अनुसार सेवा           | प्रदाता व                          | गे वेबसाइट पर उपलब्ध हैं।                                                                                                                                                                   |  |

अनुसूची-संपत्ति का विवरण:दुकान संख्या- 13, न्यू ग्रेन मार्केट, फर्रुख नगर, जिला-गुड़गांव में रिथत फ्री होल्ड वाणिज्यिक संपत्ति, यह सम्पत्ति इसके मालिक श्री तारा चंद के माध्यम से मेसर्स तारा चंद सतीश चंद के स्वामित्व में है। बिक्री के विस्तृत नियमों और शर्तों के लिए,कृपया सुरक्षित लेनदार की वेबसाइट यानी https://www.axisbank.com/auction-retail और बैंक के अनुमोदित सेवा प्रदाता मेसर्स सी1 इंडिया प्राइवेट लिमिटेड के पोर्टल https://www.bankeauctions.com पर दिए गए लिंक को देखें।

नीलामी, बैंक के अनुमोदित सेवा प्रदाता मेसर्स सी1 इंडिया प्राइवेट लिमिटेड के माध्यम से उनके वेब पोर्टल https://www.bankeauctions.com पर ऑनलाइन आयोजित की जाएगी। किसी अन्य सहायता के लिए इच्छुक बोलीदाता श्री अनुज गुप्ता, मोबाइल नं. 91— 9911882040, बैंक के प्राधिकृत अधिकारी से कार्यालय समय के दौरान सुबह 09:30 बजे ने शाम 4:00 बजे तक संपर्क कर सकते हैं। दिनांक -24.12.2024,

स्थान -नोएडा

हस्ता./- प्राधिकृत अधिकारी, कृते एक्सिस बैंक लिभिटेड प्रपत्र ए

सार्वजनिक घोषणा भारतीय दिवाला और शोधन अक्षमता बोर्ड (कार्पोरेट व्यक्तियों के लिए ऋण शोध अक्षमता समाधान प्रक्रिया) विनियमावली. 2016 के विनियम 6 के अधीन]

हीरो इलेक्ट्रिक व्हीकल्स प्राइवेट लिमिटेड के लेनदारों के ध्यानार्थ संबंधित विवरण कार्पोरेट देनदार का नाम हीरो इलेक्ट्रिक व्हीकल्स प्राइवेट लिमिटेड कार्पोरेट देनदार के निगमन की तिथि 31 जुलाई, 2010 प्राधिकरण जिसके अधीन कार्पोरेट रजिस्ट्रार ऑफ कम्पनीज-दिल्ली

देनदार निगमित / पंजीकृत है कार्पोरेट देनदार की कार्पोरेट पहचान U34200DL2010PTC206520 संख्या / सीमित दायित्व पहचान संख्या पंजीकृत कार्यालयः 50. ओखला औद्योगिक एस्टेट. कार्पोरेट देनदार के पंजीकत कार्यालय तथा प्रधान कार्यालय (यदि कोई) का पता | फेस III, नई दिल्ली, दिल्ली, भारत, 110020

मुख्य कार्यालयः प्लॉट नंबर 57 उद्योग विहार, फेस IV, सैक्टर—18, गुरुग्राम, हरियाणा, भारत, 122018 कार्पोरेट देनदार के संबंध में ऋण शोध | 20 दिसंबर, 2024 (23 दिसंबर 2024 को आदेश प्राप्त हुआ अक्षमता आरंभन तिथि ऋण शोध अक्षमता समाधान प्रक्रिया के 18 जून 2025

 अंतरिम समाधान प्रोफेशनल के रूप में भूषेश गुप्ता कार्यरत ऋण शोध अक्षमता प्रोफेशनल | पंजी. सं.: IBBI/IPA-001/IP-P-01468/2018-2019/1227 का नाम और रजिस्ट्रेशन नम्बर एएफए: 31 दिसंबर, 2025 तक वैध अंतरिम समाधान प्रोफेशनल का पता और पता: 45ए / 633वी, जानकी विहार कॉलोनी, सैक्टर-1. ई-मेल, जैसा कि बोर्ड में पंजीबद्ध है प्रभात चौराहा, जानकीपुरम, लखनऊ, उत्तर प्रदेश-22603 ईमेल: cabhoopesh@rediffmail.com

समापन की पूर्वानुमानित तिथि

अभिनिश्चित लेनदारों की श्रेणिया, यदि कोई

(ख) अधिकृत प्रतिनिधियों का विवरण

यहां उपलब्ध है:

पताः 🛮 🖊 28, तृतीय तल, डब्ल्यू,ई.ए., अब्दल अजीज रोड: अंतरिम समाधान प्रोफेशनल का. करोल बाग, नई दिल्ली-110005 पन्नाचार हेतु प्रयुक्त, पता और ई—मेल इंगेल : cirp.hev@gmail.com दावा प्रस्तुत करने हेतु अंतिमतिथि 06 जनवरी, 2025 अंतरिम समाधान प्रोफेशनल द्वारा धारा 21 की लागू नहीं 4 उप–धारा (6क) के क्लॉज (ख) के तहत

किसी श्रेणी में लेनदारों के अधिकृत प्रतिनिधि के लागू नहीं रूप में कार्य करने हेत् चिहिनत ऋण शोध अक्षमता प्रोफेशनल के नाम (प्रत्येक क्षेणी के लिए तीन नाम) 4 (क) संबंधित प्रपन्न और (क) वेवलिंग: https://ibbi.gov.in/en/home/downloads

नवहारा सूचना दी जाती है कि राष्ट्रीय कम्पनी विधि अधिकरण, पीठ III ने दिनांक **20 दिसंबर 2024** (23 दिसंब 2024 को आदेश प्राप्त हुआ) को ही**रो इलेक्ट्रिक व्हीकल्स प्राप्रदेट लिमिटेड** के विरुद्ध कार्पीरेट ऋण शो<mark>प</mark> अक्षमता प्रक्रिया आरंभ करने का आदेश दिया है। हीरों इलेक्ट्रिक व्हीकल्स प्राइवेट लिमिटेड के लेनदारों से एतदहारा अपने दावों का प्रमाण 06 जनवरी 2025 क

(ख)भौतिक पताः लाग् नहीं

अथवा पूर्व अंतरिम समाधान प्रोफेशनल के समझ ऊपर आइटम 10 के समझ वर्णित पते पर प्रस्तुत करने की मांग की विलीय लेनदारों को अपने दावों का प्रमाण केवल इलेक्ट्रोंनिक साधनों द्वारा प्रस्तुत करना होगा । अन्य सभी लेनदार

अपने दावों का प्रमाण व्यक्तिगत रूप से, डाक द्वारा अथवा इलेक्ट्रॉनिक साधनों प्रस्तुत कर सकते हैं । दावे के फर्जी अथवा भ्रामक प्रमाण की प्रस्तुति दंखनीय होगी। भूपेश गुप्ता

अंतरिम समाधान प्रोफेशनल, हीरो इलेक्ट्रिक व्हीकल्स प्राइवेट लिमिटेड दिनाक: 24.12.2024 पंजीकरण सं.: IBBI/IPA-001/IP-P-01468/2018-2019/12271 स्थानः नई दिल्ली

(Continued from previous page...)

| Return on capital employed (%) (6) | 6.26% | 33.52% | 41.57% | 2.98% |
|------------------------------------|-------|--------|--------|-------|
| Debt-Equity Ratio (times)(7)       | 0.47  | 0.27   | 3.07   | 4.40  |
| Current Ratio (times)(8)           | 2.01  | 2.64   | 1.47   | 1.77  |
| Net profit ratio (%) (9)           | 10.47 | 10.68  | 9.97   | 1.50  |
| EPS(10)                            | 1.43  | 5.21   | 4.01   | 0.10  |

दिनांक -24.12.2024, स्थान -नोएडा

\* As certified by Peer review Auditor, M/s A Y & Company, Chartered Accountants by way of their certificate dated December 16, 2024.

- (1) Revenue from operation means revenue from sale of our products
- (2) EBITDA is calculated as Profit before tax + Depreciation + Finance Costs Other Income
- (3) EBITDA Margin is calculated as EBITDA divided by Revenue from Operations
- (4) PAT Margin is calculated as PAT for the period/year divided by revenue from operations
- (5) Return on Equity is calculated by comparing the proportion of net income against the amount of average shareholder equity
- (6) Return on Capital Employed is calculated as follows: Profit before tax + Finance Costs Other Income (EBIT) divided by (Tangible Net Worth + Total Debt + Deferred
- (7) Debt to Equity ratio is calculated as Total Debt divided by equity
- (8) Current Ratio is calculated by dividing Current Assets to Current Liabilities
- (9) Net profit ratio is calculated by dividing Net Profit to Revenue from Operations
- (10) Earnings per share (₹) = Profit available to equity shareholders / Weighted No. of shares outstanding at the end of the year.

### Explanations for the certain financial data based on Restated Financial Statements

| Key Financial Performance              | Explanations                                                                                                                                                                                           |  |  |  |  |  |
|----------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|--|
| Financial KPIs                         |                                                                                                                                                                                                        |  |  |  |  |  |
| Revenue from Operations                | Revenue from Operations is used by our management to track the revenue profile of the business and in turn helps to assess the overall financial performance of our Company and volume of our business |  |  |  |  |  |
| EBITDA                                 | EBITDA provides information regarding the operational efficiency of the business                                                                                                                       |  |  |  |  |  |
| EBITDA Margin                          | EBITDA Margin (%) is an indicator of the operational profitability and financial performance of our business                                                                                           |  |  |  |  |  |
| PAT                                    | Profit after tax provides information regarding the overall profitability of the business                                                                                                              |  |  |  |  |  |
| PAT Margin (%)                         | PAT Margin (%) is an indicator of the overall profitability and financial performance of the business                                                                                                  |  |  |  |  |  |
| Return on equity (%)                   | Return on equity (ROE) provides how efficiently our company generates profits from shareholders' funds                                                                                                 |  |  |  |  |  |
| Return on capital employed (%)         | Return on capital employed provides how efficiently our Company generates earnings from the capital employed in the business                                                                           |  |  |  |  |  |
| Debt-Equity Ratio (times)              | Debt / Equity Ratio is used to measure the financial leverage of the Company and provides comparison benchmark against peers                                                                           |  |  |  |  |  |
| Net fixed asset turnover ratio (times) | Net fixed asset turnover ratio is indicator of the efficiency with which our company is able to leverage its assets to generate revenue from operations                                                |  |  |  |  |  |
| Current Ratio (times)                  | The current ratio is a liquidity ratio that measures our company's ability to pay short-term obligations or those due within one year                                                                  |  |  |  |  |  |
| Net profit ratio (%)                   | Net Profit Margin (also known as "Profit Margin" or "Net Profit Margin Ratio") is a financial ratio used to calculate the percentage of profit our company produces from its total revenue             |  |  |  |  |  |
| ROCE (%)                               | ROCE provides how efficiently our Company generates earnings from the capital employed in the business.                                                                                                |  |  |  |  |  |

Set forth below are the details of comparison of key performance of indicators with our listed industry peers:

(₹ In Lakhs, otherwise mentioned)

| Key Performance<br>Indicators | Leo Dryfruits & Spices Trading Limited  As at and for Fiscal |          |        | Jetmall Spices and Masala<br>Limited<br>As at and for Fiscal |        |        | HOAC Foods India Limited |          | Madhusudan Masala Ltd  As at and for Fiscal |           |           |          |
|-------------------------------|--------------------------------------------------------------|----------|--------|--------------------------------------------------------------|--------|--------|--------------------------|----------|---------------------------------------------|-----------|-----------|----------|
|                               |                                                              |          |        |                                                              |        |        | As at and for Fiscal     |          |                                             |           |           |          |
|                               | 2024                                                         | 2023     | 2022   | 2024                                                         | 2023   | 2022   | 2024                     | 2023     | 2022                                        | 2024      | 2023      | 2022     |
| Revenue from operations(1)    | 6,216.59                                                     | 3,643.96 | 526.54 | 131.17                                                       | 363.68 | 300.86 | 1,562.94                 | 1,210.09 | 1,080.38                                    | 16,221.98 | 12,721.60 | 2,816.95 |
| EBITDA®                       | 1,113.16                                                     | 620.09   | 11.02  | 10.99                                                        | 11.06  | (1.55) | 181.71                   | 114.77   | 52.66                                       | 1,732.01  | 1,138.93  | 118.16   |
| EBITDA Margin <sup>(3)</sup>  | 17.91%                                                       | 17.02%   | 2.09%  | 8.38%                                                        | 3.04%  | -0.52% | 11.63%                   | 9.48%    | 4.87%                                       | 10.68%    | 8.95%     | 4.19%    |
| PAT                           | 663.69                                                       | 363.46   | 7.90   | 4.29                                                         | 29.25  | 0.83   | 102.35                   | 50.47    | 26.04                                       | 919.73    | 575.45    | 48.37    |
| PAT Margin <sup>[4]</sup>     | 10.68%                                                       | 9.97%    | 1.50%  | 3.27%                                                        | 8.04%  | 0.28%  | 6.55%                    | 4,17%    | 2.41%                                       | 5.67%     | 4.52%     | 1.72%    |

- Revenue from operation means revenue from sale of products.
- (2) EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses.
- (3) EBITDA Margin is calculated as EBITDA divided by Revenue from Operations. (4) PAT Margin is calculated as PAT for the period/year divided by revenue from operations.
- (5) Financial information for Leo Dryfruits & Spices Trading Limited is derived from the Restated Financial Statements.
- (6) All the financial information for listed industry peers mentioned above is on a standalone basis and is sourced from the annual reports as available of the respective company for the year ended March 31, 2024, March 31, 2023 and March 31, 2022 submitted to stock exchanges.
- (7) Listed peers are as identified by us on the basis of similar line of business with our Company, however not comparable with size of our Company. Justification for Basis for Issue price

#### The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ESOS and issuance of bonus shares

Except as mentioned below, there has been no issuance of Equity Shares (excluding shares issued under ESOP/ESOS and issuance of bonus shares), during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Red Herring Prospectus (calculated based on the pre-offer capital before such transaction(s) and excluding Bonus Issue of Shares, employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days. Total Consideration

| Date of Allotment                                                                                      | allotted                   | Face Value (₹)     | Issue Price (₹)   | Consideration   | Nature of Allotment            | (₹ in lakhs) |
|--------------------------------------------------------------------------------------------------------|----------------------------|--------------------|-------------------|-----------------|--------------------------------|--------------|
| October 19, 2023                                                                                       | 1,82,940                   | 10/-               | 390/-             | Other than Cash | Conversion of Loan into Equity | 713.47       |
| November 17, 2023                                                                                      | 3,88,000                   | 10/-               | 390/-             | Cash            | Preferential Issue             | 1,513.20     |
| Weighted average cost                                                                                  | of acquisition (WACA) Prin | nary issuances (in | per Equity Share) |                 | 8                              | 390.00       |
| Weighted average cost of acquisition (WACA) after giving effect of Bonus Issue (in ₹ per Equity Share) |                            |                    |                   |                 |                                | 55.71        |

## The price per share of our Company based on the secondary sale / acquisition of shares (equity shares)

There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the preissue share capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

Since there is an eligible transaction of our Company reported in (a) and (b) above in accordance with paragraph (9)(K)(4)(a) of the SEBI ICDR Regulations, the price per Equity Share of our Company based on the last five primary or secondary transactions in Equity Shares (secondary transactions where the Promoters/Promoter Group entities or Shareholders having the right to nominate director on the Board are a party to the transaction) not older than 3 years prior to the date of filing of the Red Herring Prospectus has not been computed.

## Weighted average cost of acquisition, Issue Price

Weighted average cost of acquisition of Equity Shares based on primary/ secondary transaction(s), as disclosed in paragraph above, are set out below:

| Types of transactions                                                                                                       | Weighted average cost of<br>acquisition (₹ per Equity Share) | Floor price (i.e. ₹ 51/-) | Cap price (i.e. ₹ 52/-) |  |
|-----------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|---------------------------|-------------------------|--|
| Weighted average cost of acquisition of primary issuances as per<br>paragraph 8(a) above                                    | 390.00                                                       | 0.13                      | 0.13                    |  |
| Weighted average cost of acquisition of primary issuances as per<br>paragraph 8(a) above after giving effect of Bonus Issue | 55.71                                                        | 0.91                      | 0.93                    |  |
| Weighted average cost of acquisition for secondary transactions as per<br>paragraph 8(b) above                              | Nil                                                          | NA                        | NA                      |  |

Investors should read the above-mentioned information along with section titled "Our Business", "Risk Factors" and "Restated Financial Statements" beginning on page 126, 30 and 187 respectively including important profitability and return ratios, as set out in chapter titled "Other Financial Information" on page 217 of the Red Herring Prospectus to have a more informed view.

Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Biding Date shall be one Working Day prior to the Bid / Issue Opening Date in accordance with the SEBI (ICDR) Regulations, 2018. In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of One Working Day, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other

members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents. The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") readwith Regulation 229 (2) and 253 of the SEBI ICDR Regulations, the issue is being made for at least 25% of the post issue paid up equity share capital of our company. The issue is being made through the book building process wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance equity shares shall be added to the QIB Category. 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion (excluding Anchor Investor Portion), the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID for RIBs using UPI Mechanism), in which the corresponding Bid Amounts will be blocked by the SCSBs or the Sponsor Bank, as applicable. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 267 of the Red Herring Prospectus.

Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders /Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 162 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 329 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share capital of the Company is ₹ 25,00,00,000 divided into 2,50,00,000 Equity Shares of ₹ 10/ each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 13,06,14,400 divided into 1,30,61,440 Equity Shares of ₹10/ each. For details of the Capital Structure, see "Capital Structure" on the page 70 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

|                         | ORIGINAL SIGNATURIES |               | CURRENT PROMOTERS        |                |               |  |  |
|-------------------------|----------------------|---------------|--------------------------|----------------|---------------|--|--|
| Name of Promoters       | Face Value (₹)       | No. of Shares | Name of Promoters        | Face Value (₹) | No. of Shares |  |  |
| Ashish Jaswantrai Mehta | 10.00                | 5,000         | Kaushik Sobhagchand Shah | 10.00          | 23,58,580     |  |  |
| Parth Ashish Mehta      | 10.00                | 5,000         | Ketan Sobhagchand Shah   | 10.00          | 20,45,050     |  |  |
| (*)                     | *                    |               | Parth Ashish Mehta       | 10.00          | 22,59,250     |  |  |

Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 162 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 70 of the Red Herring Prospectus.

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited. Our Company has received an "In-principle" approval from the BSE for the listing of the Equity Shares pursuant to letter dated December 06, 2024. For the purposes of the Issue, the Designated Stock Exchange shall be BSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on December 23, 2024 and Prospectus shall be delivered for filling to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 329 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 243 of the Red Herring Prospectus. DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of BSE" beginning on page 245 of the Red Herring Prospectus. GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 30 of the Red Herring Prospectus.



# SHRENI SHARES LIMITED

## (Formerly known as Shreni Shares Private Limited)

No. 217, Hive 67 Icon, Poisar Gymkhana Road, Lokmanya Tilak Nagar Poisar, Near Raghuleela Mall, Kandivali West, Mumbai - 400067, Maharashtra, India. Telephone: 022 - 2089 7022

E-mail: shrenishares@gmail.com Investors Grievance e-mail: info@shreni.in Contact Person: Ms. Tanva Goval Website: www.shreni.in SEBI Registration Number: INM000012759 **BIGSHARE SERVICES PRIVATE** 

LIMITED Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves

Road, Andheri East, Mumbai - 400 093, Maharashtra, India. Telephone: 022 - 6263 8200 E-mail: ipo@bigshareonline.com Investor Grievance E-mail: investor@bigshareonline.com Website: www.bigshareonline.com

Bigshare Services Pvt. Ltd.

REGISTRAR TO THE ISSUE

Ms. Pratibha Kumari Bharadia, Company Secretary and Compliance Officer A 812, MIDC Khairane, Thane Belapur Rd.

beneficiary account, etc.

TTC Industrial Area, Koperkhairane, Thane, Maharashtra-400705, India Telephone: +91 9321126141 E-mail: info@leodryfruitsandspices.com

Website: www.leodryfruitsandspices.com Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or postissue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective

COMPANY SECRETARY AND COMPLIANCE OFFICER

SEBI Registration Number: INR000001385 Availability of Red Herring Prospectus: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of BRLM at www.shreni.in and website of Company at www.leodryfruitsandspices.com.

Contact Person: Mr. Babu Rapheal C

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company: Leo Dryfruits & Spices Trading Limited, Book Running Lead Manager Shreni Shares Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked

and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 267 of the Red Herring Prospectus.

BANKER TO THE ISSUE: Kotak Mahindra Bank Limited

Date: December 23, 2024

Place: Mumbai, Maharashtra

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring prospectus.

For Leo Dryfruits & Spices Trading Limited

Ketan Sobhagchand Shah Designation: Whole Time Director DIN: 07503685

Leo Dryfruits & Spices Trading Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Mumbai, Maharashtra on December 23, 2024. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.shreni.in, the website of the BSE i.e., www.bseindia.com, and website of our Company at www.leodryfruitsandspices.com.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933. AdBaaz